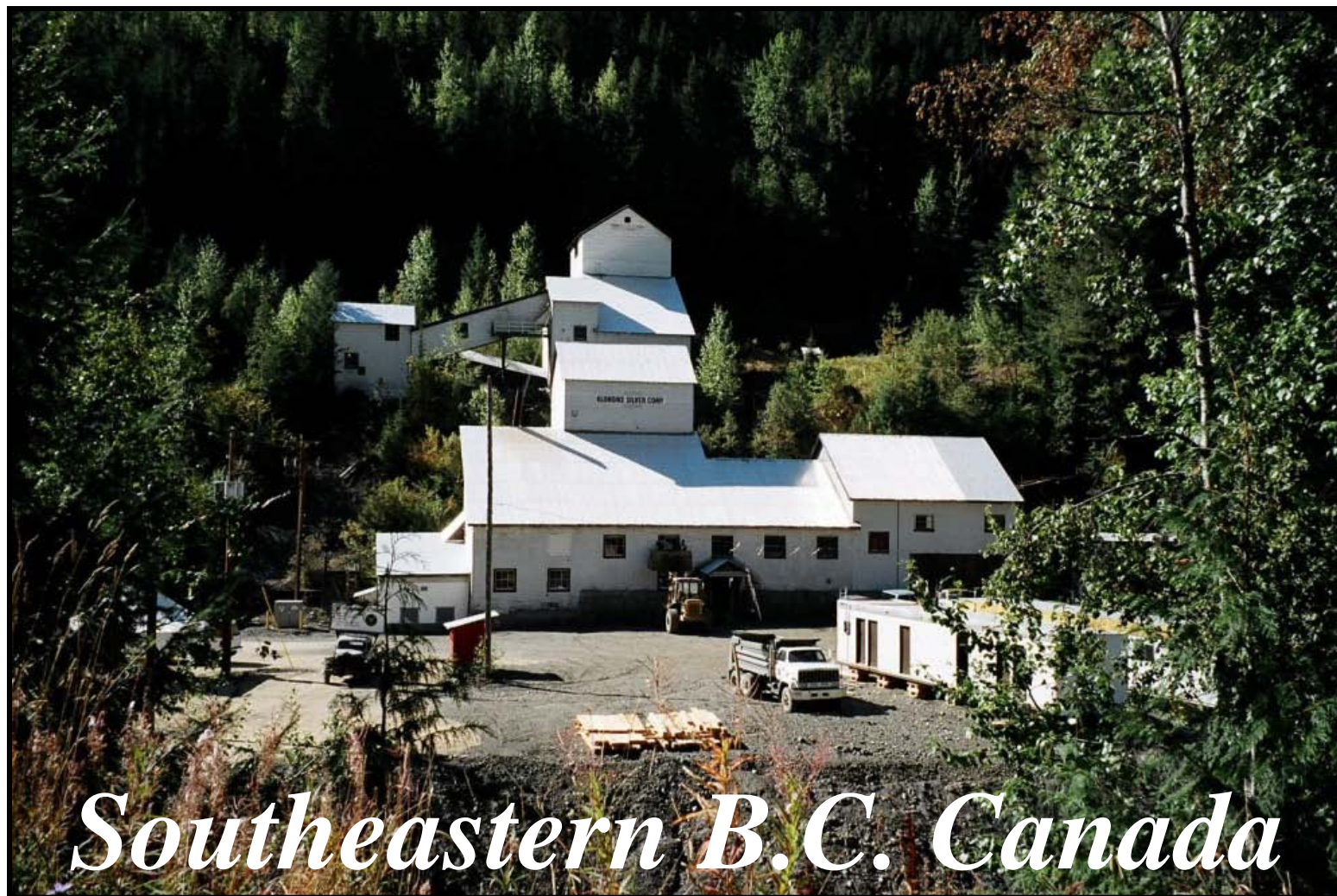


KLONDIKE SILVER CORP. KS : TSX-V



Southeastern B.C. Canada

2019 – THE YEAR OF DISCOVERY

Forward Looking Information

Statements contained in this presentation that are not historical facts are "forward-looking information" or "forward-looking statements" (collectively, "Forward-Looking Information") within the meaning of applicable Canadian securities legislation. Forward Looking Information includes, but is not limited to, disclosure regarding possible events, conditions or financial performance that is based on assumptions about future economic conditions and courses of action; the timing and costs of future activities on the Company's properties; location and timing of potential future exploration activities; success of exploration, development and environmental protection and remediation activities; permitting time lines and requirements; requirements for additional capital; availability of skilled workforce and local service providers; staking and acquisition of additional mineral properties and claims; requirements for potential environmental conditions relating to mineral claims; planned environmental studies; planned exploration and development of properties and the results thereof; planned expenditures and budgets and the execution thereof. In certain cases, Forward-Looking Information can be identified by the use of words and phrases such as "plans", "expects" or "does not expect", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates", "potential", "confirm" or "does not anticipate", "believes", "contemplates", "recommends" or variations of such words and phrases or statements that certain actions, events or results "may", "could", "would", "might" or "will be taken", "occur" or "be achieved". In preparing the Forward-Looking Information in this presentation, the Company has applied several material assumptions, including, but not limited to, that any additional financing needed will be available on reasonable terms; the exchange rates for the U.S. and Canadian currencies in the future will be consistent with the Company's expectations; that the current exploration, development, environmental and other objectives concerning the Company's properties can be achieved and that its other corporate activities will proceed as expected; that the current price and demand for metals will be sustained or will improve; that general business and economic conditions will not change in a materially adverse manner and that all necessary governmental approvals for the planned exploration, development and environmental protection activities on the Company's properties will be obtained in a timely manner and on acceptable terms; the continuity of the price of silver and other metals, economic and political conditions and operations. Forward-Looking Information involves known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the Forward-Looking Information. Such risks and other factors include, among others, the industry-wide risks and project-specific risks identified in the Company's management discussion and analysis available at www.sedar.com and summarized above; risks related to the availability of financing on commercially reasonable terms and the expected use of proceeds; operations and contractual obligations; changes in exploration programs based upon results of exploration; future prices of metals; availability of third party contractors; availability of equipment; failure of equipment to operate as anticipated; accidents, effects of weather and other natural phenomena and other risks associated with the mineral exploration industry; environmental risks, including environmental matters under Canadian federal and British Columbia rules and regulations; impact of environmental remediation requirements; certainty of mineral title; community relations; relations and negotiations with local First Nations in respect of the Company's current and planned activities; delays in obtaining governmental approvals or financing; fluctuations in mineral prices; the Company's dependence on one mineral project; the nature of mineral exploration and mining and the uncertain commercial viability of certain mineral deposits; the Company's lack of operating revenues; governmental regulations and the ability to obtain necessary licenses and permits; risks related to mineral properties being subject to prior unregistered agreements, transfers or claims and other defects in title; currency fluctuations; changes in environmental laws and regulations and changes in the application of standards pursuant to existing laws and regulations which may increase costs of doing business and restrict operations; risks related to dependence on key personnel; and estimates used in financial statements proving to be incorrect; as well as those factors discussed in the Company's public disclosure record. Although the Company has attempted to identify important factors that could affect the Company and may cause actual actions, events or results to differ materially from those described in Forward-Looking Information, there may be other factors that cause actions, events or results not to be as anticipated, estimated or intended. There can be no assurance that Forward-Looking Information will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on Forward-Looking Information. Except as required by law, the Company does not assume any obligation to release publicly any revisions to Forward-Looking Information contained in this presentation to reflect events or circumstances after the date hereof or to reflect the occurrence of unanticipated events.

Cautionary Note

Cautionary Note:

This presentation does not constitute an offer, advertisement or solicitation for the purchase of securities. Further, this presentation has been prepared by Klondike Silver Corp. management and does not represent a recommendation to buy or sell securities. Investors should always consult their investment advisors prior to making any investment decisions.

National Instrument 43-101 Information

The technical information in this presentation (the "Technical information") has been approved by David Makepeace P.Eng., a **Qualified Person** under National Instrument 43-101 ("NI 43-101"). Certain Technical Information in this presentation is based on technical information which has previously been disclosed by Klondike Silver in news releases available in its public disclosure record at www.sedar.com. Klondike Silver is permitted under NI 43-101 to satisfy disclosure requirements set forth under 43-101 in respect of this presentation by providing references to previously disclosed news release that contain the requisite disclosure. In order to fully understand this presentation, readers should refer to Klondike Silver's full public disclosure record at www.sedar.com.

In addition, investors are cautioned that this presentation contains information about historic mineral properties, mineral properties adjacent to or near the Company's properties, or properties which the Company believes may be similar to the Company's properties. The Company has no right or interest in such properties. Mineral deposits on such historic, adjacent, near or similar properties are not indicative of the mineral deposits, if any, which may be found on the Company's properties.



Moving Klondike Silver Forward

Thomas Kennedy, President CEO - B.Comm., J.D., is a graduate of the University of British Columbia. After an initial career at the Federal Department of Justice, Mr. Kennedy has primarily focused as a legal, financial and business consultant to publicly traded companies. Mr. Kennedy is currently a member of the Law Society of British Columbia, the Canadian Bar Association, the British Columbia Bar Association, and an Associate member of the American Bar Association.

Dave Makepeace, technical advisory board - Mr. Makepeace is a senior geologist-environmental engineer. He holds a B.A.Sc.(Hons) degree in Geological Engineering from Queen's University in Kingston, Ontario. He also has a M.Eng. degree in Environmental Engineering from the University of Alberta. He is a registered Professional Engineer in British Columbia and Alberta and has 37 years of geological, mining and environmental experience throughout North and South America and Africa. He presently works for Micon International Limited. From 1983-1989 (Dickenson Mines Ltd.) David Makepeace was responsible for the continuous mining and exploring at the Silvana mine, in his position of exploration geologist and then as chief geologist-engineer.

Steve Phillips, technical advisory board - Mr. Phillips holds a B. Geology from Leeds University UK, and has worked in several mine operations in British Columbia including the TECK's Sullivan Mine. Steve Phillips worked at the Silvana Mine (Dickenson Mines Ltd. & Treminco Resources Ltd.) from 1977 to 2010, ending up as the mine manager.

The Klondike Silver Land Package Framework

Area History:

Discovered and establishment of the Slocan Mining Camp in 1891 establishing **173** producing mines.

2.2 Billion g Ag, **263** Million kg Pb, **259** Million kg Zn*

Klondike Silver now controls **68** of those past-producing mines :

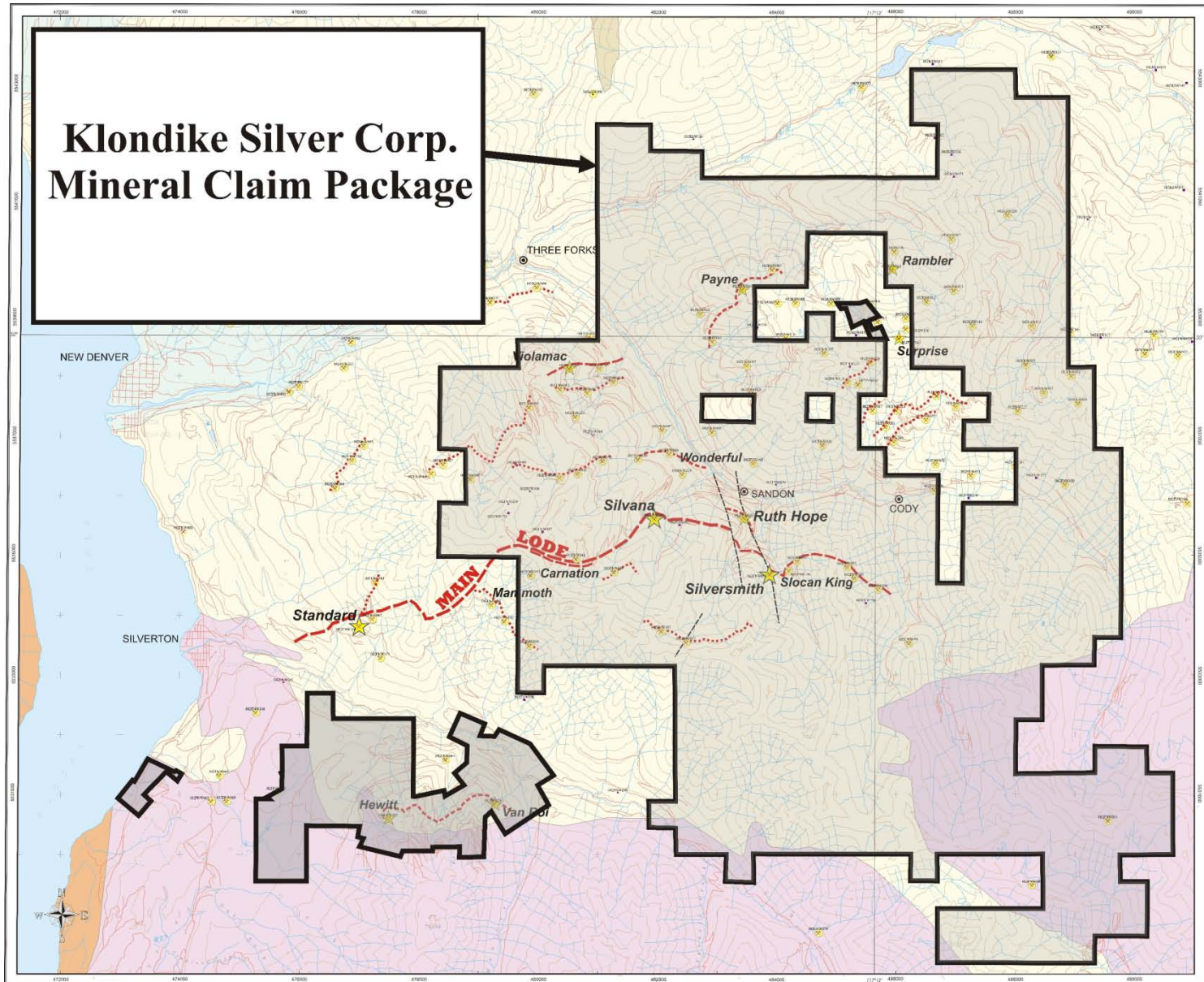
1.3 Billion g Ag, **159** Million kg Pb, **72** Million kg Zn*

The main producing mine in the package is the **Silvana Mine**:

243 Million g Ag, **29** Million kg Pb, **26** Million kg Zn*

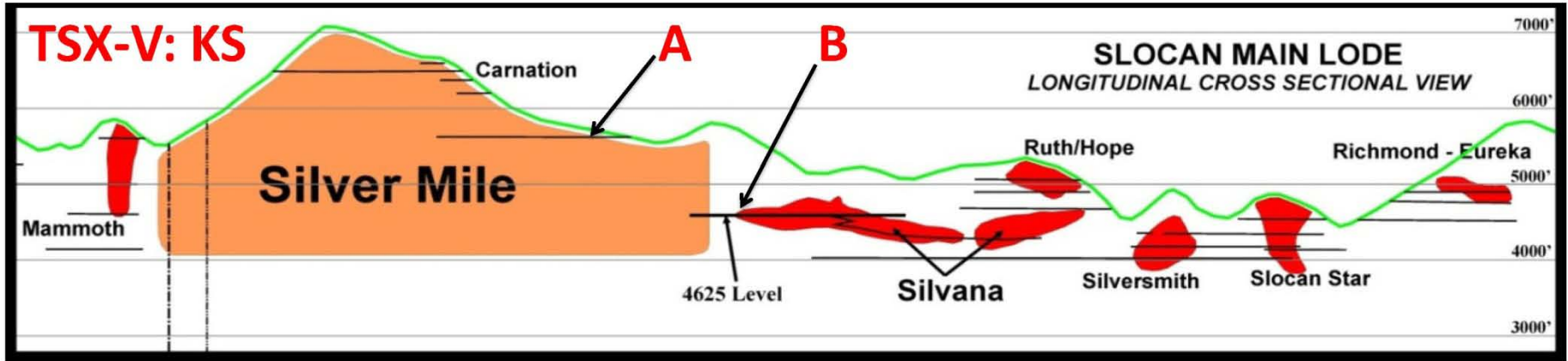
Average grade over 40 years : **476** g/t Ag, **5.6** % Pb, **5.2** % Zn*





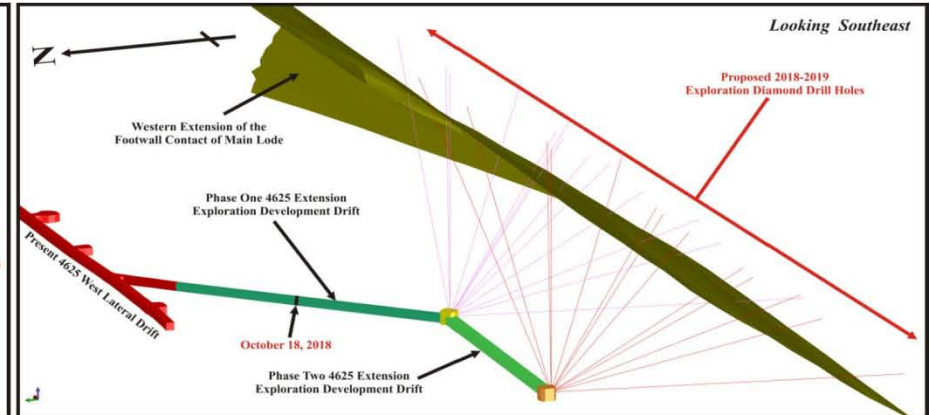
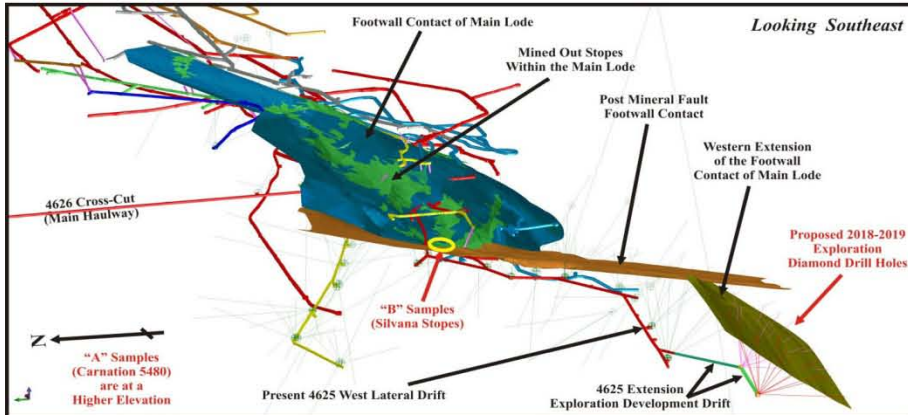
**Klondike Silver Corp.
Mineral Claim Package**

Mineral Claims Total Approximately 100 km²

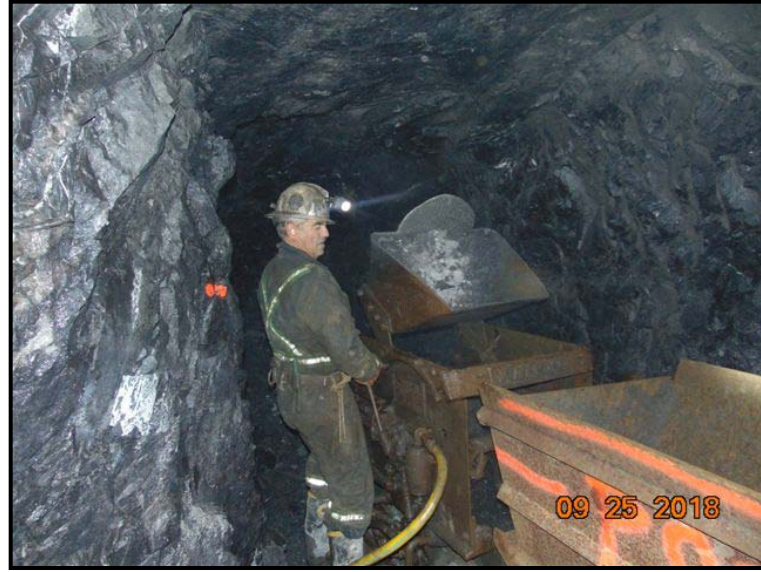


LOCATION A		Silver	Lead	Zinc
Grab Sample #	From Carnation 5480	Oz / Ton	%	%
1367	- 5480 East Footwall Lateral Drift	41.4	1.5	37.4
1369	- 5480 East Footwall Lateral Drift	23.5	3.1	41.1
1370	- 5480 East Footwall Lateral Drift	96.8	58.6	6.3
1371	- 5480 East Footwall Lateral Drift	54.5	5.6	45.9

LOCATION B		Silver	Lead	Zinc
Grab Sample #	From Silvana West 4625	Oz / Ton	%	%
1675	- 4755 Stope	37.4	16.3	15.3
1676	- 4855 Foot Wall	324.3	23.4	32.6
1677	- 4625 East End	41.5	12.8	24.7
1678	- 4625 West End Raise	226.0	0.6	40.2



2018-19 WORK PROGRAM



- Currently drifting 75 m (~250 feet) to location of Diamond Drill Station.
- Start Exploration Diamond Drilling Phase One (~13 holes, 1030+ m) [December 2018].
- Start Exploration Drifting Phase Two (80 m) [March 2019].
- Complete Exploration Drifting Phase Two (80 m) [April 2019].
- Start Exploration Diamond Drilling Phase Two (~13 holes, 1030+ m) [May, 2019].

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- Website: www.klondikesilver.com
- Email: dale.dobson@klondikesilver.com
- Company Symbol: **KS: TSX-V FRA: K1SN**
- Share Structure: Issued: 149,631,893
(Nov 1, 2018) Warrants: 99,927,500
Options: 10,920,000
Fully Diluted: 260,479,393
- Market Cap: 7.48 M

KLONDIKE SILVER CORP.



Thank You

KS: TSX-V